



Donor-Advised Fund (DAF)

Make a gift with a Donor-Advised Fund

The Donor-Advised Fund (DAF) is an increasingly popular way to make a charitable gift. DAFs can provide you with immediate tax benefits while making your charitable giving easier and more tax efficient. Here are two simple ways you can make a gift through your DAF:

- Make an **outright gift** now by recommending a grant to A Place To Be. Please be sure that the payment names you as the donor so we can thank you properly—otherwise, it comes only from the financial institution without other identifying information. Or you can contact us directly to let us know it is coming (see contact information below).
- Create a **succession plan** to recommend that A Place To Be receive all or a portion of the fund value upon the termination of the fund.

A Place To Be is listed on [Candid/GuideStar](#) (Platinum Seal of Transparency) and [Charity Navigator](#) (four-star rating) and should be easily found on all major Donor-Advised Fund platforms such as Charles Schwab, Fidelity and Vanguard, as well as through the Community Foundation for Loudoun and Northern Fauquier Counties. Simply search the organization listing by our legal name and federal tax ID number, which are shown below. If A Place To Be is not listed on your Donor-Advised Fund platform, contact us, and we will do the work to be added.

Did you know?

You can create a legacy with A Place To Be through your DAF. List A Place To Be as a beneficiary of your account today! If you include A Place To Be in your succession plans, please let us know and be sure to use our legal name and federal tax ID as shown below.

Legal Name: A Place To Be, a nonprofit corporation

Address: PO Box 1472, Middleburg, VA 20118

Federal Tax ID Number: 45-3081114

Contact and Questions:

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